

Press release

Boulogne-Billancourt, 15 May 2019

Antalis has taken note of Sequana's press release distributed today and reminds that early February, it initiated, with the support of Goldman Sachs, a process aimed at putting in place a new shareholding structure, which will enable it to consolidate the deployment and financing of its strategic plan. This process is progressing in line with its execution plan.

As announced on first quarter operating results, at constant perimeter, exchange rates and accounting methods, Antalis estimates that in 2019, sales should decline by between 3% and 4% compared to 2018 and EBITDA margin should come in at between 2.7% and 3.1%.

About Antalis

Antalis (Euronext Paris: ANTA) is the European leader in B2B distribution of Papers (number 1 worldwide outside the United States) and industrial Packaging, and number two in the distribution of Visual Communication media in Europe. In 2018, the Group reported sales of €2.3 billion and employed 5,200 people serving more than 120,000 customers, companies and printers in 41 countries. Through its 115 distribution centres, Antalis makes around 12,000 deliveries per day worldwide and it distributed 1.3 million tons of paper in 2018.

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